Sub.: Intimation of Record Date, Interest & Redemption payment date in respect of HUDCO Tax Free Bonds 2012 Tranche-I Series 1 due on 16/02/2023 under Regulation 60(2) of SEBI (LODR) Regulations 2015.

Dear Sir,

According to the terms of issue "If the date of interest payment or redemption falls on a Saturday, Sunday or a public holiday in Delhi or any other payment center notified in terms of the Negotiable Instruments Act, 1881, the succeeding Business Day will be considered as the effective date. In case the date of payment of interest or principal or any date specified falls on a holiday, the payment will be made on the next Business Day, without any interest for the period overdue'.

As per the Terms of these Bonds "The Record Date shall be 15 business days prior to the relevant interest payment date or relevant Redemption date for Bonds issue under this prospectus Tranche-I. In the event the Record date falls on Saturday, Sunday or a public holiday in New Delhi or any other payment center notified in terms of the Negotiable Instrument Act 1881, the succeeding Business Day will be considered as the record date.

Accordingly the details of record date and Interest & Redemption payment date is as given below:-

<table>
<thead>
<tr>
<th>Name of Bond Series</th>
<th>Record Date</th>
<th>Interest &amp; Redemption Payment date</th>
<th>ISIN Nos./BSE Scrip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.34% Tax Free Bonds 2012</td>
<td>25/01/2023*</td>
<td>16/02/2023</td>
<td>INE031A07857 / 961764</td>
</tr>
<tr>
<td>Tranche-I Series 1</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* (as 28th Jan, 29th Jan, 4th Feb, 5th Feb, 11th Feb, 12th Feb being Saturday/ Sunday and 26th Jan being Republic Day are Non-Business Days).

It is further requested that ISIN No. INE031A07857 be suspended for trading from the next business day of the record date (i.e. from 27/01/2023).

As per Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to disclose the record date 7 working days in advance to the stock exchanges. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI LODR Regulation 2015.

Thanking you,

Yours faithfully,

Achal Gupta
Jt. GM – Finance

Copy to: SBICAP Trustee Company Ltd,
Mistry Bhavan, 4th Floor,
122 Dinshaw Vachha Road,
Church Gate, Mumbai-400020