Form No. MGT-7

Form language

(•) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN) — L74899DL1970GOI005276

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY) — 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY) — 31/03/2026

(c) *Type of Annual filing — (•) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED	HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED
Registered office address	HUDCO BHAWAN, INDIA, HABITAT CENTER, LODHI ROAD,,NA,NEW DELHI,Delhi,India,110003	HUDCO BHAWAN, INDIA, HABITAT CENTER, LODHI ROAD,,NA,NEW DELHI,Delhi,India,110003
Latitude details	28.59012	28.59012
Longitude details	77.22532	77.22532

(a) *Photograph of the registered office of the Company showing external building and name prominently visible — Registered Office_Photograph.jpg

(b) *Permanent Account Number (PAN) of the company — AA******2A

(c) *e-mail ID of the company — *****dco@hudco.org

(d) *Telephone number with STD code — 01*******60

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) | 25/04/1970

v (a) *Class of Company (as on the financial year end date) | Public company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) | Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) | Union Government Company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ○ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◉ Yes ○ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent | 1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67120DL1993PTC052486	BEETAL FINANCIAL AND COMPUTER SERVICES PRIVATE LIMITED	99,MADANGIR, B/4, LOCAL SHOPPING CENTRE, NEAR DADA HARSUKH DAS MANDIR, NEW DELHI,Delhi,India,110062	INR00000026

ix * (a) Whether Annual General Meeting (AGM) held ○ Yes ◉ No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY) | 30/09/2026

(d) Whether any extension for AGM granted ○ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

AGM will be held within due date

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance activities	64	Financial service activities, except insurance and pension funding	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 4

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U45203WB2005PLC102656		PRAGATI SOCIAL INFRASTRUCTURE & DEVELOPMENT LIMITED	Joint Venture	26
2	U45203DL2005PLC137777		SHRISTI URBAN INFRASTRUCTURE DEVELOPMENT LIMITED	Joint Venture	40
3	U45209TN2006PLC060804		SIGNA INFRASTRUCTURE INDIA LIMITED	Joint Venture	26
4	L65922TN1991PLC020219		IND BANK HOUSING LTD	Associate	25

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	2500000000.00	2001900000.00	2001900000.00	2001900000.00
Total amount of equity shares (in rupees)	25000000000.00	20019000000.00	20019000000.00	20019000000.00

Number of classes: 1

Class of shares Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	2500000000	2001900000	2001900000	2001900000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	25000000000	20019000000	20019000000	20019000000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in				

rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	1710	2001898290	2001900000.00	20019000000	20019000000	
Increase during the year	0.00	147.00	147.00	1470.00	1470.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify Physical Shares Converted in Demat	0	147	147.00	1470	1470	
Decrease during the year	147.00	0.00	147.00	1470.00	1470.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Others, specify Physical Shares Converted in Demat	147	0	147.00	1470	1470	
At the end of the year	1563.00	2001898437.00	2001900000.00	20019000000.00	20019000000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify			0			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify			0			
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company: INE031A01017

ii Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		
Before split / Consolidation	Number of shares	

	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 3

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Non-covertible debentures	219123	1000000	219123000000.00
Non-covertible debentures	2866849	100000	286684900000.00
Non-covertible debentures	101574078	1000	101574078000.00
Total	104660050.00	1101000.00	607381978000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-covertible debentures (Amount in Rs.)	559508775000	102750000000	54876797000	607381978000.00
Non-covertible debentures (in numbers)	107675232	1027500	4042682	104660050.00
NA	0	0	0	0.00
Total	559616450232	102751027500.00	54880839682.00	607486638050.00

(b) Partly convertible debentures

*Number of classes 0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes 0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	559616450232	102751027500.00	54880839682.00	607486638050.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	559616450232.00	102751027500.00	54880839682.00	607486638050.00

v Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 131504048025.37

ii * Net worth of the Company 219772076978.9

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	1501425000	75.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00
10	Others	0	0.00	0	0.00
	Total	1501425000.00	75	0.00	0

Total number of shareholders (promoters): 2

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	227596909	11.37	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00

	(iii) Foreign national (other than NRI)	6757987	0.34	0	0.00
2	Government				
	(i) Central Government	500	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	164736725	8.23	0	0.00
4	Banks	45000	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	48099523	2.40	0	0.00
7	Mutual funds	36696214	1.83	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	15796720	0.79	0	0.00
10	Others Others	745422	0.04	0	0.00
	Total	500475000.00	25	0.00	0

Total number of shareholders (other than promoters) 757053

Total number of shareholders (Promoters + Public/Other than promoters) 757055.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	**Category**	
1	Individual - Female	217555
2	Individual - Male	308817
3	Individual - Transgender	1
4	Other than individuals	230682
	Total	757055.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company 1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
Others	FII	31/03/2026	United States	48099523	2.4

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	956351	757055
Debenture holders	111076	111076

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	3	0	3	3	0.00	0.00
i Non-Independent	3	0	3	0	0	0
ii Independent	0	0	0	3	0	0
C Nominee Directors representing	0	2	0	2	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	2	0	2	0	0
iv Small share holders	0	0	0	0	0	0

v Others	0	0	0	0	0	0
Total	3	2	3	5	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	**DIN/PAN**	**Designation**	**Number of equity shares held**	**Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)**
SANJAY KULSHRESTHA	06428038	Managing Director	0	
MUNIAPPA NAGARAJ	05184848	Whole-time director	0	
DALJEET SINGH KHATRI	06630234	CFO	0	
BALDEO PURUSHARTHA	07570116	Additional Director	0	
. SANJEET	09833776	Nominee Director	0	
RAVINDRA KUMAR RAY	09394495	Director	0	
BOJAN SABITHA	09398364	Director	0	
KANTILAL CHATURBHAI PATEL	06610367	Director	0	
VIKAS GOYAL	AHYPG4087A	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year: 10

Name	**DIN/PAN**	**Designation at the beginning / during the financial year**	**Date of appointment/ change in designation/ cessation (DD/MM/YYYY)**	**Nature of change (Appointment/ Change in designation/ Cessation)**
BOJAN SABITHA	09398364	Additional Director	28/04/2025	Appointment
KANTILAL CHATURBHAI PATEL	06610367	Additional Director	28/04/2025	Appointment
RAVINDRA KUMAR RAY	09394495	Additional Director	28/04/2025	Appointment
SOLOMON AROKIARAJ	06802660	Additional Director	02/09/2025	Cessation
BALDEO PURUSHARTHA	07570116	Additional Director	08/09/2025	Appointment

BALDEO PURUSHARTHA	07570116	Additional Director	15/09/2025	Cessation
BALDEO PURUSHARTHA	07570116	Additional Director	15/09/2025	Appointment
BOJAN SABITHA	09398364	Director	15/09/2025	Change in designation
KANTILAL CHATURBHAI PATEL	06610367	Director	15/09/2025	Change in designation
RAVINDRA KUMAR RAY	09394495	Director	15/09/2025	Change in designation

---

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held: 1

Type of meeting	**Date of meeting (DD/MM/YYYY)**	**Total Number of Members entitled to attend meeting**	**Attendance**	
			Number of members attended	**% of total shareholding**
Annual General Meeting	15/09/2025	956353	211	75.02

B BOARD MEETINGS

*Number of meetings held: 12

S.No	**Date of meeting (DD/MM/YYYY)**	**Total Number of directors as on the date of meeting**	**Attendance**	
			Number of directors attended	**% of attendance**
1	04/04/2025	5	5	100
2	07/05/2025	7	6	85.71
3	02/06/2025	8	8	100
4	28/06/2025	8	7	87.5
5	18/07/2025	8	7	87.5
6	06/08/2025	8	8	100

7	15/09/2025	8	8	100
8	15/10/2025	8	8	100
9	10/11/2025	8	8	100
10	12/12/2025	8	8	100
11	29/01/2026	8	8	100
12	23/03/2026	8	8	100

C COMMITTEE MEETINGS

Number of meetings held: 40

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	07/05/2025	3	3	100
2	Audit Committee	02/06/2025	3	3	100
3	Audit Committee	06/08/2025	4	4	100
4	Audit Committee	10/11/2025	4	4	100
5	Audit Committee	12/12/2025	4	4	100
6	Audit Committee	29/01/2026	4	4	100
7	Audit Committee	23/03/2026	4	4	100
8	CSR Committee	03/04/2025	3	3	100
9	CSR Committee	07/05/2025	3	3	100
10	CSR Committee	02/06/2025	3	3	100
11	CSR Committee	28/06/2025	3	3	100
12	CSR Committee	18/07/2025	3	3	100
13	CSR Committee	06/08/2025	3	3	100
14	CSR Committee	15/09/2025	3	3	100
15	CSR Committee	15/10/2025	3	3	100
16	CSR Committee	10/11/2025	3	3	100
17	CSR Committee	12/12/2025	3	3	100

18	CSR Committee	29/01/2026	3	3	100
19	CSR Committee	23/03/2026	3	3	100
20	Nomination & Remuneration Committee	04/04/2025	3	3	100
21	Nomination & Remuneration Committee	28/06/2025	3	2	66.67
22	Nomination & Remuneration Committee	15/09/2025	3	3	100
23	Nomination & Remuneration Committee	12/12/2025	3	3	100
24	Stakeholders Relationship Commiittee	07/05/2025	3	3	100
25	Stakeholders Relationship Commiittee	06/08/2025	3	3	100
26	Stakeholders Relationship Commiittee	13/12/2025	3	3	100
27	Stakeholders Relationship Commiittee	29/01/2026	3	3	100
28	Risk Management Committee	07/05/2025	4	4	100
29	Risk Management Committee	06/08/2025	5	5	100
30	Risk Management Committee	15/10/2025	5	5	100
31	Risk Management Committee	29/01/2026	5	5	100
32	Research and Development Committee	15/10/2025	4	4	100
33	Information Technology Strategy Committee (ITSC)	07/05/2025	4	4	100
34	Information Technology Strategy Committee (ITSC)	15/09/2025	4	4	100
35	Information Technology Strategy Committee (ITSC)	12/12/2025	4	4	100
36	Information Technology Strategy Committee (ITSC)	16/01/2026	4	4	100

37	NPA (Non-Performing Asset) Review Committee	02/06/2025	4	4	100
38	NPA (Non-Performing Asset) Review Committee	15/10/2025	5	5	100
39	NPA (Non-Performing Asset) Review Committee	23/03/2026	5	5	100
40	Independent Directors Committee	29/01/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. No	**Name of the Director**	**Board Meetings**			**Committee Meetings**			**Whether attended AGM held on**
		Number of Meetings which director was entitled to attend	**Number of Meetings attended**	**% of attendance**	**Number of Meetings which director was entitled to attend**	**Number of Meetings attended**	**% of attendance**	(Y/N/NA)
1	SANJAY KULSHRESTHA	12	12	100	0	0	0	
2	MUNIAPPA NAGARAJ	12	12	100	25	25	100	
3	DALJEET SINGH KHATRI	12	12	100	18	18	100	
4	BALDEO PURUSHARTHA	6	6	100	1	1	100	
5	. SANJEET	12	12	100	25	25	100	
6	RAVINDRA KUMAR RAY	10	10	100	14	14	100	
7	BOJAN SABITHA	11	11	100	27	27	100	
8	KANTILAL CHATURBHAI PATEL	11	11	100	26	26	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SANJAY KULSHRESTHA	Managing Director	7107474	0	0	2579331	9686805.00
2	MUNIAPPA NAGARAJ	Whole-time director	7971911	0	0	1788804	9760715.00
3	DALJEET SINGH KHATRI	Whole-time director	6999801	0	0	1617637	8617438.00
	Total		22079186.00	0.00	0.00	5985772.00	28064958.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Vikas Goyal	Company Secretary	3781926	0	0	599299	4381225.00
	Total		3781926.00	0.00	0.00	599299.00	4381225.00

C *Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	BOJAN SABITHA	Director	0	0	0	1005000	1005000.00
2	RAVINDRA KUMAR RAY	Director	0	0	0	675000	675000.00
3	KANTILAL CHATURBHAI PATEL	Director	0	0	0	1005000	1005000.00
	Total		0.00	0.00	0.00	2685000.00	2685000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES ☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 757055

XIV Attachments

(a) List of share holders, debenture holders: HOUSING-AND-URBAN-DEVELOPMENT-CORPORATION-LIMITED_MGT7_new_xlsm_01.xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of HOUSING AND URBAN DEVELOPMENT CORPORATION LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name	Suman Kumar
Date (DD/MM/YYYY)	30/07/2026
Place	New Delhi

Whether associate or fellow:

○ Associate ● Fellow

Certificate of practice number	6*6*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person	6671
*(b) Name of the Designated Person	VIKAS GOYAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 399.17 dated* (DD/MM/YYYY) 28/04/2006 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*4*8*3*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

○ Associate ◉ Fellow

Membership number	6*7*
Certificate of practice number	

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)	AC5030888
eForm filing date (DD/MM/YYYY)	30/07/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company