No.FR/HBS/2023-2024

Mr. Bhushan Mokashi
BSE Limited
25th Floor
P. J. Towers Dalal Street
Mumbai-400001

Sub: - Intimation of Record date and Interest payment date in respect of 7.54% P.A. HUDCO Taxable NCDs 2022 Series-A under Regulation 60(2) of SEBI (Listing obligation and Disclosure Requirement) Regulation 2015.

Dear Sir,

As per the Terms of these Bonds, if the interest payment date/redemption does not fall on a business day, then payment of interest /principal amount shall be made in accordance with SEBI operational Circular issued by SEBI/HO/DDHS/P/CIR/2021/613 dated August 10,2021, as amended from time to time. If the interest payment date does not fall on a business day, the payment of interest up to original scheduled date will be made on the following working day, however, the dates of the future coupon payments would be as per the schedule originally stipulated at the time of issuing the security. Further, interest will not be paid for the extended period. Further, as per the terms the record date for all interest payment date/Redemption date shall be 15(fifteen) calendar days prior to each coupon payment date/Redemption Date. In the event the record date falls on a Saturday, Sunday or holiday of depositaries, the immediately succeeding working day or a date notified by company to the stock exchange(s) shall be considered as the record date.

Accordingly, the detail of record date & Interest payment date is as follows: -

<table>
<thead>
<tr>
<th>ISIN Nos./ BSE Scrip Code</th>
<th>Series</th>
<th>Record Date</th>
<th>Interest Payment date</th>
</tr>
</thead>
<tbody>
<tr>
<td>INE031A08855/974350</td>
<td>7.54% P.A. HUDCO Taxable NCDs 2022 Series-A</td>
<td><strong>29.01.2024</strong></td>
<td><strong>12.02.2024</strong></td>
</tr>
</tbody>
</table>

*As 27/01/2024 and 28/01/2024 being Saturday/Sunday are non-working days of depositaries (NSDL/CDSL).
**11/02/2024 being Sunday (non-working day)

As per of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date 7 working days in advance to the stock exchanges. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you,

Yours truly,

Achal Gupta
Joint GM (Finance)