Mr. Bhushan Mokashi  
BSE Limited  
25th Floor  
P. J. Towers Dalal Street  
Mumbai-400001  
Maharashtra

Sub: - Intimation of Record Date, Redemption cum Interest Payment Date in respect of 7.62% P.A. HUDCO Taxable Bonds 2019 Series-B due on 15.07.2022 under Regulation 50(1) and Regulation 60(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015.

Dear Sir,

As per terms of the bond issue, "The fourth and final Interest Payment Date shall be the respective Maturity Date (i.e., July 15, 2022) and the final interest will be payable from and including July 15, 2021 but excluding the relevant Maturity Date (July 15, 2022) and shall be paid on such Maturity Date (July 15, 2022) along with the redemption proceeds." Further, record date shall be 15(fifteen) calendar days prior to each coupon payment date/Redemption Date. In case of Redemption of bond/NCD’S the trading in the bonds/NCD’s shall remain suspended between the record date and the date of redemption. In the event the record date falls on a Saturday, Sunday or holiday of depositories, the immediately succeeding working day or a date notified by company to the stock exchange(s) shall be considered as the record date.

Accordingly, the detail of record date & redemption cum interest payment date is as follows:

<table>
<thead>
<tr>
<th>ISIN No./ Scrip Code</th>
<th>Series</th>
<th>Record Date</th>
<th>Redemption cum Interest Payment Date</th>
</tr>
</thead>
</table>

It is further requested that the ISIN No. INE031A08723 be suspended for trading from the next day of the record date (i.e., from 01.07.2022).

As per SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 effective from 01/12/2015, Listed entities are required to disclose the record date 7 working days in advance to the stock exchanges and are also required to give prior intimation to the stock exchanges at least 11 working days before the date on and from which the interest or redemption amount becomes payable. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you,

Yours truly,

Achal Gupta  
Jt. GM (Finance)