

Date: 21/12/2022
No. FR/HBS/Record Date/2022

Email: bondsteams@hudco.org.in

The Manager (Listing), BSE LTD. 25 th Floor, P.J. Tower, Dalal Street, Fort, Mumbai-400001	The Manager (Listing), National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
--	--

Sub.: Intimation of Record Date, Interest & Redemption payment date in respect of HUDCO 2012 Tax Free Bonds Tranche-II Series 1 due on 28/03/2022, under Regulation 60(2) of SEBI (LODR) Regulations 2015.

Dear Sir,

According to the terms of issue, "If the Interest Payment Date or Redemption Date falls on a Saturday, Sunday or a public holiday in Delhi or any other payment centre notified in terms of the Negotiable Instruments Act, 1881, the succeeding Business Day, will be considered as the effective date. In case the date of payment of interest or principal or any date specified falls on a holiday, the payment will be made on the next Business Day, **without any interest for the period overdue.**"

As per the Terms of these Bonds "The record date for the payment of interest or the maturity amount shall be 15 Business days prior to the date on which such amount is due and payable." In case of redemption of Bonds, the trading in the bonds shall remain suspended between the record date and the redemption date. In the event the Record Date falls on a Saturday, Sunday or a public holiday in Delhi or any other payment centre notified in terms of the Negotiable Instruments Act, 1881, the succeeding Business Day, will be considered as the Record Date.

Accordingly the details of record date, Interest & Redemption payment date for HUDCO 2012 Tax Free Bonds Tranche-II is as given below :-

Name of Bond Series	Record Date	Interest & Redemption Payment date	ISIN Nos./ Scrip Code
HUDCO 2012 Tax-Free Bonds Tranche II Series 1	06/03/2023*	28/03/2023	INE031A07873/961766

* {Since as 11/03/2023, 12/03/2023, 18/03/2023, 19/03/2023, 25/03/2023, 26/03/2023 are Saturday/ Sunday and 08/03/2023 is public holiday on account of Holi festival, are Non-Business Days for NSDL/CDSL}

It is further requested that ISIN No. INE031A07873 be suspended for trading from the next business day of the record date (i.e. from 07/03/2023).

As per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 effective from 01/12/2015, listed entities are required to disclose the record date **7 Working days** in advance to the stock exchanges. Accordingly, the required information is forwarded for consideration please, which may be considered as advance intimation in compliance with SEBI Listing Regulation 2015.

Thanking you.

Yours faithfully,

Achal Gupta
Joint GM – Finance

Copy to: SBICAP Trustee Company Ltd.
4th Floor, Mistry Bhavan,
122 Dinshaw Vachha Road,
Church Gate, Mumbai- 400020

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम)
कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110003
दूरभाष : 011-24648160 फैक्स : (011) 24625308, आई.एस.ओ. 9001:2015 प्रमाणित कम्पनी
वेबसाईट : www.hudco.org, सी आई एन : L74899DL1970GOI005276, GST : 07AAACH0632A1ZF

Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise)
Core-7'A, HUDCO Bhawan, India Habitat Centre, Lodhi Road, New Delhi - 110 003
Tel : 011-24648160, Fax : 011-24625308 AN ISO 9001:2015 Certified Company
website : www.hudco.org CIN : L74899DL1970GOI005276 GST : 07AAACH0632A1ZF



Profitability with Social Justice