Notice regarding Launch of New Series of HUDCO CGTE Bonds

u/s 85 of Income Tax Act, 2025 (w.e.f. April 1, 2026)

HUDCO is going to launch a new series of Capital Gain Tax Exemption (CGTE) Bonds (Series – II) with effect from April 1, 2026. Investors whose application money is credited in HUDCO's 54EC Collection Account on or after April 1, 2026, will be allotted bonds under the new Series–II of Capital Gain Tax Exemption Bonds issued under Section 85 of the Income Tax Act, 2025.

Section 54EC of the Income Tax Act, 1961 has been replaced with Section 85 of the Income Tax Act, 2025 (effective from April 1, 2026). Section 85 provides an exemption on Long Term Capital Gains (LTCG) arising from the transfer of land or buildings or both if invested in specified long-term bonds.

M/s KFin Technologies Limited is the Registrar and Transfer Agent for HUDCO CGTE Bonds Series–II.

For information on Mobilisers, Collection Banks, and other terms & conditions, investors may refer to the Information Memorandum of the bond series or visit HUDCO's website: www.hudco.org.in

For HUDCO Ltd

GM(Finance)

Disclaimer: The above notice shall not constitute an offer to the public for subscription of the said bonds.