

Details of Bonds as on 01/04/2021													
S.No	ISIN	Series	Rate	Series Amount (in crs.)	Allotment Date	Redemption Date	Interest Payment Date (subject to terms of the bond issue)	Secured / Unsecured	Listed on NSE/ BSE	Private Placement / Public Issue	Taxable /Taxfree	Name of R&T Agent	Name of Trustee
1	INE031A09424, INE031A09432 and others	SPS-I HUDCO BOND SERIES A,B, & C (Taxable)	7.23%	12.40	31-Mar-98	10-Jun-22	10th June & 10th Dec	Secured	Unlisted	Private Placement	Taxable	KFIN	Axis
2	INE031A09AJ3, INE031A09AJ1 and others	SIB II-A (Taxable)	12.50%	18.53	05-Oct-99	23-Sep-29	23rd March & 23rd Sep	Unsecured	Unlisted	Private Placement	Taxable	KFIN	
3	INE031A09820, INE031A09838 and others	SPS-II (Taxable)	12.50%	26.99	06-Dec-99	15-Jun-22	15th June & 15th Dec	Unsecured	Unlisted	Private Placement	Taxable	KFIN	Axis
Total of Bonds before 2011 - 2012				57.92									
2011 - 2012													
4	INE031A09FA9	Option 1 7.51% Taxfree A	7.51%	4.77	21-Oct-11	21-Oct-21	21-Oct	Secured	NSE	Private Placement	Taxfree	KFIN	SBICAP
	INE031A09FB7	Option 2- 7.75% Taxfree A	7.75%	10.81	21-Oct-11	21-Oct-26	21-Oct	Secured	NSE	Private Placement	Taxfree	KFIN	SBICAP
				15.58									
5	INE031A09FC5	Option 1- 7.62% Taxfree B	7.62%	137.66	11-Nov-11	11-Nov-21	11-Nov	Secured	NSE	Private Placement	Taxfree	KFIN	SBICAP
	INE031A09FD3	Option 2-7.83% Taxfree B	7.83%	66.51	11-Nov-11	11-Nov-26	11-Nov	Secured	NSE	Private Placement	Taxfree	KFIN	SBICAP
				204.17									
6	INE031A09FF8	Option 1-8.09% Taxfree C	8.09%	47.86	22-Dec-11	22-Dec-21	30-Sep	Secured	NSE	Private Placement	Taxfree	KFIN	SBICAP
	INE031A09FG6	Option 2-8.16% Taxfree C	8.16%	47.67	22-Dec-11	22-Dec-26	30-Sep	Secured	NSE	Private Placement	Taxfree	KFIN	SBICAP
				95.53									
7	INE031A07832	Option 1-8.10% Public Issue of Taxfree											
		Category I	8.10%	1,306.83	05-Mar-12	05-Mar-22	05-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category II	8.10%	529.66	05-Mar-12	05-Mar-22	05-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category III	8.22%	329.93	05-Mar-12	05-Mar-22	05-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07840	Option 2-8.20% Public Issue of Taxfree											
		Category I	8.20%	1,050.65	05-Mar-12	05-Mar-27	05-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category II	8.20%	732.69	05-Mar-12	05-Mar-27	05-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category III	8.35%	734.96	05-Mar-12	05-Mar-27	05-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
				4,684.72									
Total of 2011 - 2012 Bonds				5,000.00									
2012 - 2013													
8	INE031A07857	Option 1-7.34% Public Issue of Taxfree											
		Category I	7.34%	210.00	16-Feb-13	16-Feb-23	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category II	7.34%	58.52	16-Feb-13	16-Feb-23	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category III	7.34%	418.05	16-Feb-13	16-Feb-23	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category IV	7.84%	233.53	16-Feb-13	16-Feb-23	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP

	INE031A07865	Option 2-7.51% Public Issue of Taxfree											
		Category I	7.51%	425.00	16-Feb-13	16-Feb-28	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category II	7.51%	118.63	16-Feb-13	16-Feb-28	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category III	7.51%	181.09	16-Feb-13	16-Feb-28	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category IV	8.01%	549.52	16-Feb-13	16-Feb-28	16-Feb	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
				2,194.34									
9	INE031A07873	Option 1-7.03% Public Issue of Taxfree											
		Category I	7.03%	15.00	28-Mar-13	28-Mar-23	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category II	7.03%	0.40	28-Mar-13	28-Mar-23	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category III	7.03%	18.94	28-Mar-13	28-Mar-23	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category IV	7.53%	63.27	28-Mar-13	28-Mar-23	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07881	Option 2-7.19% Public Issue of Taxfree											
		Category I	7.19%	10.00	28-Mar-13	28-Mar-28	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category II	7.19%	0.26	28-Mar-13	28-Mar-28	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category III	7.19%	13.13	28-Mar-13	28-Mar-28	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
		Category IV	7.69%	86.01	28-Mar-13	28-Mar-28	28-Mar	Secured	NSE & BSE	Public Issue	Taxfree	KFIN	SBICAP
				207.01									
		Total of 2012 - 2013 Bonds		2,401.35									
		2013 - 2014											
10	INE031A07899	8.56% Tax Free 2013 HBS-A	8.56%	190.80	02-Sep-13	02-Sep-28	02-Sep	Secured	NSE	Private Placement	Taxfree	KFIN	SBICAP
11	INE031A07907	8.14% Tax Free Tranche-I Series 1A	8.14%	269.58	25-Oct-13	25-Oct-23	25-Oct	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07915	8.51% Tax Free Tranche-I Series 2A	8.51%	799.27	25-Oct-13	25-Oct-28	25-Oct	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07923	8.49% Tax Free Tranche-I Series 3A	8.49%	35.51	25-Oct-13	25-Oct-33	25-Oct	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07931	8.39% Tax Free Tranche-I Series 1B	8.39%	361.79	25-Oct-13	25-Oct-23	25-Oct	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07949	8.76% Tax Free Tranche-I Series 2B	8.76%	815.00	25-Oct-13	25-Oct-28	25-Oct	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07956	8.74% Tax Free Tranche-I Series 3B	8.74%	88.85	25-Oct-13	25-Oct-33	25-Oct	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
				2,370.00									
12	INE031A07964	8.51% Tax-Free 2013 HUDCO Bonds Tranche II Series 1A	8.51%	504.93	13-Jan-14	13-Jan-24	13-Jan	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07972	8.58% Tax-Free 2013 HUDCO Bonds Tranche II Series 2A	8.58%	127.38	13-Jan-14	13-Jan-29	13-Jan	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07980	8.76% Tax-Free 2013 HUDCO Bonds Tranche II Series 3A	8.76%	286.54	13-Jan-14	13-Jan-34	13-Jan	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07998	8.76% Tax-Free 2013 HUDCO Bonds Tranche II Series 1B	8.76%	439.63	13-Jan-14	13-Jan-24	13-Jan	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AA4	8.83% Tax-Free 2013 HUDCO Bonds Tranche II Series 2B	8.83%	123.75	13-Jan-14	13-Jan-29	13-Jan	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AB2	9.01% Tax-Free 2013 HUDCO Bonds Tranche II Series 3B	9.01%	671.16	13-Jan-14	13-Jan-34	13-Jan	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
				2153.39									
13	INE031A07AC0	8.29% Tax-Free 2013 HUDCO Bonds Tranche III Series 1A	8.29%	18.3650	24-Mar-14	24-Mar-24	01-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AD8	8.73% Tax-Free 2013 HUDCO Bonds Tranche III Series 2A	8.73%	28.4744	24-Mar-14	24-Mar-29	01-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AE6	8.71% Tax-Free 2013 HUDCO Bonds Tranche III Series 3A	8.71%	8.7595	24-Mar-14	24-Mar-34	01-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AF3	8.54% Tax-Free 2013 HUDCO Bonds Tranche III Series 1B	8.54%	47.3644	24-Mar-14	24-Mar-24	01-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP

	INE031A07AG1	8.98% Tax-Free 2013 HUDCO Bonds Tranche III Series 2B	8.98%	128.4225	24-Mar-14	24-Mar-29	01-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AH9	8.96% Tax-Free 2013 HUDCO Bonds Tranche III Series 3B	8.96%	41.5379	24-Mar-14	24-Mar-34	01-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
				272.9237									
		Total of 2013 - 2014		4,987.1193									
		2015 - 2016											
14	INE031A07AI7	7.19% Tax Free 2015 HBS-A	7.19%	151.0000	31-Jul-15	31-Jul-25	31-Jul	Secured	NSE	Private Placement	Taxfree	BEETAL	SBICAP
15	INE031A07AJ5	7.07% Tax Free 2015 HBS-B	7.07%	1029.0000	01-Oct-15	01-Oct-25	01-Oct	Secured	NSE	Private Placement	Taxfree	BEETAL	SBICAP
16	INE031A07AK3	7.00% Tax Free 2015 HBS-C	7.00%	108.5000	09-Oct-15	09-Oct-25	09-Oct	Secured	NSE	Private Placement	Taxfree	BEETAL	SBICAP
17	INE031A07AL1	Option 1A-7.02% Public Issue of Taxfree -I	7.02%	117.2091	8-Feb-16	8-Feb-26	8-Feb	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AM9	Option 2A-7.39% Public Issue of Taxfree-I	7.39%	909.6909	8-Feb-16	8-Feb-31	8-Feb	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AN7	Option 1B-7.27% Public Issue of Taxfree-I	7.27%	128.4519	8-Feb-16	8-Feb-26	8-Feb	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AO5	Option 2B-7.64% Public Issue of Taxfree-I	7.64%	556.1481	8-Feb-16	8-Feb-31	8-Feb	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
				1,711.5000									
18	INE031A07AP2	7.39% Taxfree 2015 Bonds Series D	7.39%	211.5000	22-Feb-16	22-Feb-31	7-Dec	Secured	NSE	Private Placement	Taxfree	BEETAL	SBICAP
19	INE031A07AQ0	Option 1A-7.04% Public Issue of Taxfree-II	7.04%	48.1645	15-Mar-16	15-Mar-26	15-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AR8	Option 2A-7.39% Public Issue of Taxfree-II	7.39%	1,024.9355	15-Mar-16	15-Mar-31	15-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AS6	Option 1B-7.29% Public Issue of Taxfree-II	7.29%	105.3542	15-Mar-16	15-Mar-26	15-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
	INE031A07AT4	Option 2B-7.69% Public Issue of Taxfree-II	7.69%	610.0458	15-Mar-16	15-Mar-31	15-Dec	Secured	BSE	Public Issue	Taxfree	KFIN	SBICAP
				1,788.5000									
		Total of 2015 - 2016		5,000.0000									
		2017 - 2018											
20	INE031A08566	7.73% HUDCO Taxable Bonds 2017 Series D \$	7.73%	675.0000	21-Feb-18	15-Apr-21	At maturity	Unsecured	BSE	Private Placement	Taxable	BEETAL	SBICAP
21	INE031A08590	7.68% HUDCO Taxable Bonds 2017 Series -G	7.68%	460.0000	27-Mar-18	5-Apr-21	27-Mar	Unsecured	BSE	Private Placement	Taxable	BEETAL	SBICAP
		\$ interest on annual compounding basis payable at the time of maturity i.e. April 15, 2021											
		Total of 2017 - 2018		1,135.0000									
		2018 - 2019											
22	INE031A08608	7.63% HUDCO Taxable Bonds 2018 Series -A	7.63%	100.0000	3-Apr-18	3-May-21	03-Apr	Unsecured	BSE	Private Placement	Taxable	BEETAL	SBICAP
23	INE031A08616	8.60% S. A. HUDCO GOI Fully Serviced Bond Seires-I 2018 (Taxable)	8.60%	3000.0000	12-Nov-18	12-Nov-28	12th May & 12th Nov	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
24	INE031A08624	8.52% S.A HUDCO GOI Fully Serviced Bond Series-I I 2018 (Taxable)	8.52%	2050.0000	28-Nov-18	28-Nov-28	28th May & 28th Nov	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
25	INE031A08673	8.38% S.A HUDCO GOI Fully Serviced Bond Series-I I I 2018 (Taxable)	8.38%	2066.9000	30-Jan-19	30-Jan-29	30th July & 30th Jan	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
26	INE031A08681	8.58% S.A HUDCO GOI Fully Serviced Bond Series-IV 2018 (Taxable)	8.58%	2563.1000	14-Feb-19	14-Feb-29	14th August & 14th Feb	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
27	INE031A08699	8.41% S.A HUDCO GOI Fully Serviced Bond Series-V 2018 (Taxable)	8.41%	5320.0000	15-Mar-19	15-Mar-29	15th Sept & 15th March	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP

28	INE031A08707	8.37% S.A HUDCO GOI Fully Serviced Bond Series-VI 2018 (Taxable)	8.37%	5000.0000	25-Mar-19	25-Mar-29	25th Sept & 25th March	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
29	INE031A08632	8.46% P.A. HUDCO Taxable Bonds 2018 Series -B	8.46%	1000.0000	5-Dec-18	15-Feb-22	05-Dec	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
30	INE031A08640	8.40% P.A. HUDCO Taxable Bonds 2018 Series -C	8.40%	980.0000	11-Dec-18	11-Apr-22	11-Dec	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
31	INE031A08657	8.23% P.A. HUDCO Taxable Bonds 2018 Series -D	8.23%	930.0000	28-Dec-18	15-Apr-22	28-Dec	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
32	INE031A08665	8.34% P.A. HUDCO Taxable Bonds 2018 Series -E	8.34%	1000.0000	11-Jan-19	11-Jul-22	11-Jan	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
Total of 2018 - 2019				24,010.0000									
2019-2020													
33	INE031A08715	7.61% P.A. HUDCO Taxable Bonds 2019 Series -A	7.61%	1485.0000	7-Jun-19	22-Jun-22	07-Jun	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
34	INE031A08723	7.62% P.A. HUDCO Taxable Bonds 2019 Series -B	7.62%	1,000.00	20-Jun-19	15-Jul-22	15-Jul	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
35	INE031A08731	7.34% P.A. HUDCO Taxable Bonds 2019 Series -C	7.34%	1,250.00	18-Jul-19	16-Sep-22	16-Sep	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
36	INE031A08749	7.05% P.A. HUDCO Taxable Bonds 2019 Series -D	7.05%	1,190.00	13-Aug-19	13-Oct-22	13-Oct	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
37	INE031A08756	6.99% P.A. HUDCO Taxable Bonds 2019 Series -E	6.99%	1,370.00	11-Sep-19	11-Nov-22	11-Nov	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
38	INE031A08764	6.79% P.A. HUDCO Taxable Bonds 2019 Series -F	6.79%	1,400.00	17-Jan-20	14-Apr-23	17-Jan	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
Total of 2019 - 2020				7,695.0000									
2020-2021													
39	INE031A08772	6.65% P.A. HUDCO Taxable Bonds 2020 Series -A	6.65%	600.00	15-Apr-20	15-Jun-23	15-Jun	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
40	INE031A08780	6.09% P.A. HUDCO Taxable Bonds 2020 Series -B	6.09%	1,500.00	24-Apr-20	24-Jun-23	24-Jun	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
41	INE031A08798	5.95% P.A. HUDCO Taxable Bonds 2020 Series -C	5.95%	1,470.00	12-May-20	11-Aug-23	12-Aug	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
42	INE031A08806	6.75% P.A. HUDCO Taxable Bonds 2020 Series -D	6.75%	1,040.00	29-May-20	29-May-30	29-May	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
43	INE031A08814	5.35% P.A. HUDCO Taxable Bonds 2020 Series -E	5.35%	800.00	04-Aug-20	11-Apr-25	04-Aug	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
44	INE031A08822	4.78% P.A. HUDCO Taxable Bonds 2020 Series -F	4.78%	940.00	28-Dec-20	28-Feb-24	28-Feb	Unsecured	BSE	Private Placement	Taxable	KFIN	SBICAP
Total of 2020 - 2021				6,350.0000									
GRAND TOTAL				56,636.39									
1	INE031A14432	4.34% Commercial paper 2020 Series -A	4.34%	1,500.00	16-Jun-20	16-Jun-21							

Note: Interest Payment Dates/ Redemption dates may change due to Holidays.