



No. HUDCO/Bonds/2025-26
Date- 13/02/2026

To
Listing Department,
BSE Limited.
25th Floor, P. J. Tower,
Dalal Street Fort,
Mumbai-400001
Scrip Code: 540530

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1
G-Block Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: HUDCO

Sub:- Raising of Perpetual subordinated, listed, unsecured, taxable, rated, non- convertible debentures under Series-1, 2025-26 for Rs.1442 crore of face value of Rs. 1,00,00,000 each.

Dear Sir/Madam,

In terms of Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("SEBI LODR"), this is to inform that the 'Bond Allotment Committee' in their meeting held today i.e., 13th February 2026, has approved the raising of Debentures as Perpetual subordinated, listed, unsecured, taxable, rated, non- convertible debentures under Series-1, 2025-26 for Rs.1442 crore of face value of Rs. 1,00,00,000 each on Private Placement Basis..

The details desired under relevant provisions of Regulation 30 of SEBI LODR read with SEBI Master Circular dated 11/11/2024 for the proposed Perpetual subordinated, listed, unsecured, taxable, rated, non- convertible debentures is mentioned below:

| SI No. | Information Required | Details |
|--------|---|--|
| 1 | Size of the Issue | Perpetual subordinated, listed, unsecured, taxable, rated, non- convertible debentures Base Issue Size: Rs.500 Crore Green Shoe Option: Rs.942 Crore Total Issue Size: Rs. 1442 Crore |
| 2 | Whether proposed to be listed? If yes, name of the stock exchange | BSE |
| 3 | Tenure of the instrument – Date of allotment and date of maturity | Perpetual, unless the Call Option is exercised on the Call Option Date (being 10 years from the date of allotment i.e. 13.02.2026 or any annual anniversary from this date thereafter), which may be exercised by the Issuer subject to receipt of prior approval of the RBI. |
| 4 | Coupon/interest offered, schedule of payment of coupon/interest and principal | Coupon Rate: 7.87% First interest payment on 13.02.2027, and subsequently on 13 th February every year, subject to the exercise of the Call Option by the Issuer. Maturity- Not applicable as the tenor of the Bonds is perpetual. The outstanding Maturity Amount of the Bonds, together with accrued but unpaid Coupon and additional interest, if any, may be paid by the Issuer only on the Call Option Date by exercising the call option ("Call Option"), and with prior RBI approval in writing. The Bonds will not carry any obligation, for Coupon or otherwise, after the Maturity Date and all amounts due have been paid. |

हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड
(भारत सरकार का उपक्रम)
आई एस ओ 9001:2015 प्रमाणित कंपनी
कोर - 7 ए, हडको भवन, इंडिया हैबिटेट सेंटर, लोधी रोड,
नई दिल्ली - 110003, दूरभाष : 011-24649610-21

Housing and Urban Development Corporation Limited
(A Government of India Enterprise)
AN ISO 9001 : 2015 CERTIFIED COMPANY
Core - 7 'A', HUDCO Bhawan, India Habitat Centre, Lodhi Road,
New Delhi - 110003, Tel. : 011-24649610-21

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Financing Assets for Viksit Bharat

| | | |
|---|--|-----------|
| 5 | Charge/Security, if any, created over the assets | Unsecured |
| 6 | Special right / Interest / privileges attached to the instrument and changes thereof | No |
| 7 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal | No |
| 8 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any | No |
| 9 | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | N.A. |

The meeting of the Bond Allotment Committee commenced at 12.30.Noon and concluded at 01.15 PM.

Thanking you,

Yours Sincerely,

ACHAL Digitally signed
by ACHAL GUPTA
GUPTA Date: 2026.02.13
13:35:50 +05'30'

Achal Gupta
General Manager (Finance)