

Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001 Scrip Code-540530	Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 NSE Symbol-HUDCO
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**Sub: Disclosure under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Qtr. Ended 30<sup>th</sup> September, 2022 – Revised Format of Disclosure specified in SEBI Operational Circular dated 29.07.2022**

Dear Sir/ Ma'am,

In accordance with the captioned Regulations, the following is submitted:

Reg.	Particulars	Details
52(7)	A statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.	The company has not raised any funds through issue of non-convertible securities during the period ended September 30, 2022 and the issue proceeds of non-convertible securities issued upto the year ended March 31, 2022, have been fully utilized for the purpose(s)/ objects stated in the offer documents/ Information memorandum, for which the necessary disclosure has already been made to Stock Exchange(s).
52(7A)	In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board.	There has been no deviation / variation in the use of proceeds of non-convertible debt securities from the objects stated in the offer documents/ Information memorandum.

We enclose herewith the statement in the format prescribed vide the above referred SEBI circular.

The above is for information and record please.

Thanking You,

Yours Sincerely

For Housing & Urban Development Corporation Ltd.

Harish Kumar Sharma  
Company Secretary & Compliance Officer

HARISH  
KUMAR  
SHARMA

Digitally signed by HARISH KUMAR SHARMA  
DN: c=IN, o=HOUSING AND URBAN DEVELOPMENT CORPORATION LTD., ou=COMPANY SECRETARY, postalCode=110003, st=DELHI, serialNumber=2392e2b7dc7e18023dde42c7c5537008109c3e0e50d5c2e44db, e=H004141a, cn=HARISH KUMAR SHARMA  
Date: 2022.10.11 16:20:53 +05'30'



**हाउसिंग एंड अर्बन डेवलपमेंट कॉर्पोरेशन लिमिटेड (भारत सरकार का उपक्रम)**

**कोर 7ए, हडको भवन, भारत पर्यावास केन्द्र, लोधी रोड, नई दिल्ली-110003**

**दूरभाष : 011-24648160 फैक्स : (011) 24625308, आई.एस.ओ. 9001:2015 प्रमाणित कम्पनी**  
**वेबसाईट : www.hudco.org, सी आई एन : L74899DL1970GO1005276, GST: 07AAACH0632A1ZF**

**Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise)**  
**Core-7'A', HUDCO Bhawan, India Habital Centre, Lodhi Road, New Delhi-110 003**  
**Tel. : 011-24648160, Fax : 011-24625308, AN ISO 9001:2015 Certified Company**  
**Website : www.hudco.org, CIN : L74899DL1970GO1005276, GST : 07AAACH0632A1ZF**



**Profitability with Social Justice**

## A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Housing and Urban Development Corporation Ltd.	-	-	-	-	-	-	-	-	-

## B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Housing and Urban Development Corporation Ltd.					
Mode of Fund Raising	Public Issue/ Private Placement					
Type of instrument	Non-Convertible Debt Securities					
Date of Raising Funds	Date		(INR Crores)			
	Nil					
Amount Raised	Nil					
Report filed for quarter ended	30.09.2022					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half-year according to Applicable object (INR Crores and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised  
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory : Harish Kumar Sharma  
 Designation : Company Secretary

HARISH  
KUMAR  
SHARMA

Digitally signed by HARISH KUMAR SHARMA  
 DN: c=IN, o=HOUSING AND URBAN DEVELOPMENT CORPORATION LTD., ou=COMPANY SECRETARY, postalCode=110003, st=DELHI, serialNumber=29f2e2bf7dc7e18023dde42c7c3537d08309cc8ee650db5c2e44d8e48004141a, cn=HARISH KUMAR SHARMA  
 Date: 2022.10.11 16:21:39 +05'30'



2<sup>nd</sup> August, 2022

Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai -400001  
Scrip Code-540530

Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai-400051  
NSE Symbol-HUDCO

Sub: Disclosure under Regulation 52(7) & (7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Qtr. Ended 30<sup>th</sup> June, 2022 - Revised Format of Disclosure specified in SEBI Operational Circular dated 29.07.2022

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Thanking You,

Yours Sincerely

For Housing & Urban Development Corporation Ltd.

*Harish Kumar Sharma*

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Company Secretary & Compliance Officer



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Housing & Urban Development Corporation Ltd., (A Govt. of India Enterprise)

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Profitability with Social Justice

## A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
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Housing and Urban Development Corporation Ltd.	-	-	-	-	-	-	-	-	-

## B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Housing and Urban Development Corporation Ltd.					
Mode of Fund Raising	Public Issue/ Private Placement					
Type of instrument	Non-Convertible Debt Securities					
Date of Raising Funds	Date	(INR Crores)				
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Amount Raised	Nil					
Report filed for quarter ended	30.06.2022					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the Deviation / Variation	NA					
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Name of Signatory  
 Designation

: Harish Kumar Sharma  
 : Company Secretary

